

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2020						
To : Hong Kong Exchanges	and Clea	ring Limited				
	Danis	. Dogga za Taraka ala	oo al la lakka saa 1 ka			
Name of Issuer	(Incorporate	S Dragon Technologed in the Cayman Islands	gy Holdings Lir with limited liability)	nitea		
Date Submitted	02/07/20	)20				
Movements in Authorised     Ordinary Shares	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code :1861	_Descrip	otion:	Precious Dr	agon		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	1,500,000,000	HK \$0.01	HK\$15,000,000.00		
Increase/(decrease)	-	NIL	-	NIL		
Balance at close of the mont	th _	1,500,000,000	HK \$0.01	HK\$15,000,000.00		
(2) Stock code : N/A	_Descrip	otion :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)	-		-			
Balance at close of the mont	th _					

2. Preference Shares				
Stock code : N/A Descrip	ription: N/A			
	No. of preference shares	Par value (State currency)	capital	
Balance at close of preceding month _				
Increase/(decrease)		_		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A	<u> </u>	
Stock code : N/A Descrip	No. of other classes of shares	Par value	Authorised share capital	
	No. of other classes of	Par value (State currency)	Authorised share capital (State currency)	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	233,544,750	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	233,544,750	N/A	N/A	<u>N/A</u>		

### III. Details of Movements in Issued Share Capital

Particulars of

Share Options (under Share Option Schemes of the Issuer)

share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share NIL NIL NIL NIL NIL 3,807,500\* Option Scheme Exercise Price: HK\$2.17 (12/04/2019) Ordinary shares (Note 1) NIL NIL NIL NIL NIL NIL 2. Share Option Scheme (12/04/2019) Ordinary shares (Note 1) 3. N/A

No. of new shares of No. of new shares of

Total A. (Ordinary shares) NIL

(Preference shares) N/A

(Other class) N/A

NIL

Total funds raised during the month from exercise of options (State currency)

shares

(Note 1)

<sup>\*</sup> Number of share options as at 30 June 2020 : 3,807,500 share options (50% unvested)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,	,				
		<del></del>				-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	, ,	,				
( / / )						
Stock code (if listed)						
Class of shares						
Cubacrintian nrice						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( , ,	,				
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	<b>\</b>				
(dd/mm/yyyy)	( / /	)				
		Total E		ary shares) <u>N/A</u>		
			•	ce shares) <u>N/A</u> ther class) N/A		
			(U	iner class) <u>IN/A</u>		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
2. IV/A	<u> </u>					
	<del></del>					
	<del>_</del> 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	_ ( / / )					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
-	<del>_</del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, ,		Total C. (Ordina			_
				ce shares) N/A ther class) N/A		<u>-</u> _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
Z. 11// X		
( / / )		
shares (Note 1)		
		-
3. N/A		
J. 11/A		
$( \ \ / \ \ / \ \ )$		
shares (Note 1)		
Total D (Onellin and also and a)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
,		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(33/1111/1/9999)				N/A	N/A
				Class of shares	_				
	0 "		State	issuable (Note 1) Issue and allotment	(	/ /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A
				Class of shares issuable (Note 1)	_				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(dd/IIIII/yyyy)				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1								
5.	Scrip dividend	At price :	State currency——	date : (dd/mm/yyyy)			/ <u>)</u>		
				(dd/111111/yyyy)				N/A	N/A
6.	Repurchase of shares			Shareholder's			/ )		N/A
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/ )	)	
				EGM approval date: (dd/mm/yyyy)	(	/	/ )	N/A	N/A
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(	/	/ )		
				EGM approval date: (dd/mm/yyyy)	(	/	/ )	) N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)	_		
ç	. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
1	O. Other (Please specify) At price: State currency	Class of sharesissuable (Note 1)			
	(Flease specify) currency	date : (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary sha (Preference sha (Other c	ares	s) <u>N/A</u>	
	Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(	1) <u>NIL</u>	
			(	2) <u>N/A</u>	

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Lee Kam Fai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.